



BOUSQUET HOLSTEIN PLLC

Smart Planning for Every Stage of Life

OCTOBER 16, 2025 | 4 – 7 PM
ITHACA MARRIOTT DOWNTOWN

Guidance for life's biggest moments— and everything in between.

Life doesn't come with a manual, but what if you had a roadmap for protecting yourself at every life stage?

From launching your career to growing a family, facing unexpected changes, or preparing for retirement, each life stage brings important financial and legal considerations. To help you stay informed and protected along the way, our panel of professionals have gathered the most common questions and challenges they hear from clients and organized them into **four key life stages**.

So grab a drink, get comfortable, and join our panelists as they share their best tips, real stories, and lessons they've learned throughout their careers. After the panel, stick around for a Q&A and cocktail hour where you can ask your own questions and connect with the speakers.

1

BUILDING YOUR FOUNDATION

Early career, income growth, initial savings and investments

2

ESTABLISHING HOME & FAMILY

Marriage, children, buying a home, growing your assets

3

LIFE TRANSITIONS

Divorce, loss, inheritance, shifts in assets

4

RETIREMENT

Retirement, estate planning, end-of-life planning, tax protections

Meet Our Panelists



Laura Hedge
Matrimonial Attorney
Bousquet Holstein PLLC



Matt Hedge
Vice President
Tompkins Financial Advisors



Michelle Flinn
CPA & Tax Manager
Sciarabba Walker & Co



Cathy Ray Mannion
Trusts & Estates Attorney
Bousquet Holstein PLLC

\$10 Registration

Your ticket includes admission to the event, validated parking in the Marriott garage, hors d'oeuvres, and your first drink on us!

Register today at
www.bhlawpllc.com/SMART